Case 23-13359-VFP Doc 2423 Filed 10/06/23 KIRKLAND & ELLIS LLP Imaged Certificate of Notice

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Order Filed on October 4, 2023 by Clerk U.S. Bankruptcy Court

District of New Jersey

Entered 10/07/23 00:12:59

Desc

COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq.

Court Plaza North, 25 Main Street Hackensack, New Jersey

07601

In re:

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Co-Counsel for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Chapter 11

Case No. 23-13359 (VFP)

BED BATH & BEYOND INC., et al., (Jointly Administered)

Debtors. 1

Hearing Date: October 3, 2023, at 2:00 p.m. (ET)

Objection Deadline: September 26, 2023, at 4:00 p.m. (ET)

ORDER APPROVING THE APPLICATION OF AP SERVICES, LLC FOR APPROVAL OF COMPLETION FEE

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

DATED: October 4, 2023

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

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Debtors: Bed, Bath & Beyond, Inc., et al.

Case No.: 23-13359 (VFP)

Caption: Order Approving the Application of AP Services, LLC for Approval of Completion

Fee

Upon the Application (the "Application") of AP Services, LLC for entry of an order approving a completion fee in the amount of \$750,000 (the "Completion Fee"); and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 dated as of September 18, 2012 (Simandle, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Application in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Application is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having determined that notice of the Application provided by AP Services, LLC was adequate and sufficient under the circumstances and that no other or further notice of the Application need be provided; and this Court having reviewed the Application and the record before the Court; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED** as follows:

- 1. The Application of AP Services, LLC for approval of the Completion Fee is hereby granted, approved, and allowed; and
- 2. AP Services, LLC shall be awarded its Completion Fee in the amount of \$750,000.00, which amount shall be paid by the Debtors to AP Services within three (3) business days of the entry of this Order.

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United States Bankruptcy Court District of New Jersey

In re: Case No. 23-13359-VFP

Bed Bath & Beyond Inc.
Debtor

Chapter 11

CERTIFICATE OF NOTICE

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Date Rcvd: Oct 04, 2023 Form ID: pdf903 Total Noticed: 13

The following symbols are used throughout this certificate:

Symbol Definition

+ Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 06, 2023:

Recip ID	cipient Name and Address	
db	d Bath & Beyond Inc., 650 Liberty Avenue, Union, NJ 07083-8107	
aty	sey McGushin, 3101 Old Jacksonville Road, Springfield, IL 62704-6488	
aty	arles B. Sterrett, Kirkland & Ellis, 300 North LaSalle Street, Chicago, IL	60654-5412
aty	rek I. Hunter, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, I	NY 10022-4643
aty	nily E. Geier, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, N	TY 10022-4643
aty	cob E. Black, Kirkland and Ellis LLP,, 3101 Old Jacksonville Road, Spring	gfield, IL 62704-6488
aty	rkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022-4643	
aty	ax M Freedman, Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago	, IL 60654-5412
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aty	ah Z. Sosnick, Kirkland and Ellis LLP, 601 Lexington Avenue, New Yorl	x, NY 10022-4643
aty	ivia F. Acuna, Kirkland and Ellis LLP, 601 Lexington Avenue, New York	, NY 10022-4643
aty	chard U.S. Howell, P.C, KIRKLAND & ELLIS LLP, KIRKLAND & ELI icago, IL 60654-5412	LIS INTERNATIONAL LLP, 300 North LaSalle Street,
aty	ss Fiedler, Kirklnd & Ellis LLP, 601 Lexington Avenue, New York, NY	10022-4643

TOTAL: 13

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 06, 2023 Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 4, 2023 at the address(es) listed below:

Name Email Address

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Andy Winchell

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October 18, 1996 andy@winchlaw.com,

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Date Revd: Oct 04, 2023 Form ID: pdf903 Total Noticed: 13

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